

STOCK DONATION INSTRUCTIONS

Gifts of securities to the Catholic Community Foundation of Northeast Indiana (Foundation) are greatly appreciated. The Foundation's brokerage services are provided through Northern Trust Securities, Inc., with custody and clearing by National Financial Services LLC (NFS).

Information needed for your shares Transfer Form (from your financial services firm) includes all, or some of, the following:

Electronic delivery through Depository Trust Company (DTC):

DTC#: 0226
Firm: National Financial Services
Account #: NT2126396
Account Name: Catholic Community Foundation Of Northeast Indiana Inc.

Brokerage Services:

Broker: Northern Trust Securities, Inc.

Address: 50 South LaSalle Street, BB-12, Chicago, IL 60603

Contact: Edward Constance, 800-621-4482, ec249@ntrs.com

Charity Information:

Name: Catholic Community Foundation of Northeast Indiana, Inc.

EIN: 61-1885921

Address: 334 E. Berry St., Fort Wayne, IN 46802

Contact: John Kolasinski, 260-240-5405, jkolasinski@ccfnei.org

Before the stock gift is made:

Additional information is needed to ensure your donation is allocated correctly. Please email the attached **Stock Donation Form** to John Kolasinski at jkolasinski@ccfnei.org before the stock gift is made.

If you have any questions, please contact John at 260-240-5405 or jkolasinski@ccfnei.org.

STOCK DONATION FORM

Before you make a gift of stock, please fill out this form and send it to John Kolasinski at jkolasinski@ccfnei.org. We will need this form to ensure your donation is allocated correctly.

Name of Donor: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone Number: _____ Email: _____

Name of Financial Institution *(from which the shares (transfer) will be received)*:

Name of Financial Advisor: _____

Advisor Phone Number: _____

Approximate Date of Transfer: _____

Name of Stock:	Symbol:	Number of Shares Donated:
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_____	_____	_____
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_____	_____	_____
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_____	_____	_____
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Fund Name or Purpose of Gift:
(include parish name/city if applicable)

In the Amount or Percentage of:

_____	_____
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_____	_____
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_____	_____
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_____	_____
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_____	_____
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If applicable, check one of the boxes below and fill in the appropriate name:

This gift is In memory of _____

 In honor of _____